

Retirement Expense Worksheet

A. Housing	Monthly cost	Retirement cost	F. Pets	Monthly cost	Retirement cost
Mortgage/Rent			Veterinary fees		
Condominium Fees			Shots		
Electricity			Food		
Heating			Grooming		
Water			Other		
Property taxes			Subtotal		
Home insurance					
Telephone			G. Health care	Monthly cost	Retirement cost
Internet/Cable			Medical		
Maintenance/repairs			Dental		
Other			Insurance		
Subtotal			Gym/Health club		
			Long-term care facility		
B. Transportation	Monthly cost	Retirement cost	Other		
Vehicle payments			Subtotal		
Insurance					
Fuel			H. Entertainment	Monthly cost	Retirement cost
Parking			Outings		
Maintenance/repairs			Media		
Public transportation			Subscriptions		
Other			Recreation		
Subtotal			Alcohol		
			Tobacco		
C. Food	Monthly cost	Retirement cost	Other		
Groceries			Subtotal		
Meals out					
Other			I. Larger expenses	Monthly cost	Retirement cost
Subtotal			Travel/vacation		
			Alimony		
D. Personal	Monthly cost	Retirement cost	Charitable donations		
Wardrobe					
Dry cleaning			Major purchases		
Personal grooming			Other		
Other			Subtotal		
Subtotal					
E. Childrens' expenses	Monthly cost	Retirement cost	Grand Total		
Childcare/daycare					
Tuition					
Child support					
Lunches					
Extracurricular fees					
Allowance					
Gifts					
Subtotal					