

Retirement Expense Worksheet

A. Housing	Monthly cost	Retirement cost	F. Pets	Monthly cost	Retirement cost
Mortgage/Rent			Veterinary fees		
Condominium Fees			Shots		
Electricity			Food		
Heating			Grooming		
Water			Other		
Property taxes			Subtotal		
Home insurance					
			G. Health care	Monthly cost	Retirement cost
Telephone			Medical		
Internet/Cable			Dental		
Maintenance/repairs			Insurance		
Other			Gym/Health club		
Subtotal			Long-term care facility		
			Other		
B. Transportation	Monthly cost	Retirement cost			
Vehicle payments			Subtotal		
Insurance					
Fuel					
			H. Entertainment	Monthly cost	Retirement cost
Parking			Outings		
Maintenance/repairs			Media		
Public transportation			Subscriptions		
Other			Recreation		
Subtotal			Alcohol		
			Tobacco		
			Other		
C. Food	Monthly cost	Retirement cost			
Groceries			Subtotal		
Meals out					
Other					
Subtotal					
D. Personal	Monthly cost	Retirement cost			
Wardrobe					
Dry cleaning					
Personal grooming					
Other					
Subtotal					
E. Childrens' expenses	Monthly cost	Retirement cost			
Childcare/daycare			Grand Total		
Tuition					
Child support					
Lunches					
Extracurricular fees					
Allowance					
Gifts					
Subtotal					