



Appendix A – Transfer Information Request and Authorization Form

You can request a transfer of benefit entitlements into or out of the Public Service Pension Plan (PSPP) under the *National Transfer Agreement* by completing and submitting an *Appendix A - Transfer Information Request and Authorization Form* to PSPP. Please note that for transfers into PSPP, your transfer application must be received by PSPP within one (1) year of the date you joined PSPP for it to be valid. Submit the completed form securely online via the Document Centre (available by logging in to Your Pension Profile) at pspp.ca, or by mail or fax to:

PSPP, 5103 Windermere Blvd. SW
Edmonton, AB T6W 0S9
Fax: 780-421-1652

Public Service Defined Benefit Pension Plans Reciprocal Transfer Agreement

Personal Data

_____ given name and initials _____ surname _____ previous surname (if applicable)

_____ social insurance number _____ date of birth (yyyy/mm/dd)

_____ mailing address

_____ city, town, village, etc. _____ province _____ postal code

_____ primary phone number _____ ext. _____ secondary phone number _____ fax number
Work Home Cell Work Home Cell

_____ current employer _____ province

_____ current plan name (the plan you are transferring to)

_____ former employer _____ province

_____ former plan name (the plan you are transferring from)

I hereby request that the Pension Plan Authorities of my current and former employers submit for my consideration two (2) copies of a transfer estimate under the transfer agreement between the pension plans. All personal information will be handled in a confidential manner, in accordance with the rules applicable to the Plan.

Is there a family property order or you and your former pension partner dividing your pension benefit?

yes no not applicable

signed this _____ day of _____ 20 _____

_____ applicant's signature

Under the terms of the *National Transfer Agreement*, you are not eligible to transfer into PSPP until you have been participating in the Plan for at least 20 working days. **Please do not submit this form until you have completed 20 working days in PSPP.**